



**PASCHIM BANGA GRAMIN BANK**

HEAD OFFICE: NATABAR PAUL ROAD, CHATTERJEE PARA MORE TIKIAPARA, HOWRAH, PIN 711 101

Phone: 2667 9650; Email: pasc3616@dataone.in Fax: 2667 9589

Circular No. PBGB/HO/PAD ~~110~~/2019 -20

Date: 09.10.2019

**TO ALL PENSIONERS AND FAMILY PENSIONERS OF PACHIM BANGA GRAMIN BANK**

**Sub : Submission of Projected Investments / Deductions and Valid Documentary evidence thereto**

All Pensioners and Family Pensioners are aware that Income Tax on their pension has to be deducted proportionately every month on the basis of projected annual tax.

Hence all Pensioners & Family Pensioners are hereby requested to fill the relevant data in the prescribed format regarding their projected investments, exemptions for the current Financial Year 2019-20 on or before 19.10.2019 to Head Office, Pension Cell through respective Regional Office. Regional Offices will forward the same to Head Office within 24.10.2019 after which no submission of data will be entertained. Regional Offices will need to obtain acknowledgement of submission of data from Head Office.

Further all Pensioners and Family Pensioners are impressed upon to submit the valid documentary proof of such investments / exemptions on or before 13.01.2020 and get the same be self attested so that the TDS shall be on the basis of the submitted data & submit the same to Head Office, Pension Cell through respective Regional Office. Regional Offices will forward the same to Head Office within 20.01.2019.

Although the Bank is taking all due care to process the request of the Pensioners & Family Pensioners, the Pensioners & Family Pensioners on their own interest should verify the pension payment details with regard to incorporation of their investment details.

It is advised that Life Certificate in Form No. – 6 as per Paschim Banga Gramin Bank (Employees') Pension Regulations, 2018 to be submitted by the Pensioners & Family Pensioners once in a year in November. In the event of non-availability of Life Certificate Pension can not be processed in due course.

**GENERAL MANAGER**

**Enclo : Format**



( To be submitted to H.O. PAD within immediate effect )

The Chief Manager  
Personnel Administration  
PBGB Head Office

Sir,

Please consider following Income/Investment/Relief/Exemption/Deduction for calculating my income tax liability for the financial year 2019-20. Photo copies of documents qualifying for tax rebate will be submitted before 16<sup>th</sup> October, 2019, I shall have no objection if Bank deducts income tax from my salary as per my submission and assessment.

Sl No	Section	Particulars	Estimated/Proposed amount
1		Leave Encashment	
2		100% Encashment of LTC/LFC	
3	13(A)	House rent paid	
4	16(iii)	Professional Tax	
5		Income from other sources/Interest /dividend	
6		Loss from house properties/Interest on HBL	
7	80C	Provident fund	
8		GSLI	
9		SSS	
10		Public Provident fund	
11		Life Insurance Premium including LICl	
12		NSC	
13		Interest Accrued on NSC	
14		Housing loan Installment	
15		Unit Link Ins. Plan/Jeevandhara/Jeevan Akshay/ Dhanaraksha	
16		Repayment of Housing Loan	
17		Tution fee for Children	
18		5 Year Fixed/Time Deposit in Scheduled Bank/Post Office	
19	80CCC	Deposit in pension fund	
20	80CCD(i)	Contribution by an employee to ( NPS ) Total of 80C/80CCC/80CCD ( Maximum 1.5 lac )	
21	80D	Mediclaime- Insurance on health	
22	80DD	Medical Treatment of Handicapped dependent	
23	80E	Interest on study Loan	
24	80G	Donation	
25	80U	Permanent physical disability	

Your estimated salary:	Income tax deducted up to :
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Name:  
ID No:  
Date:

Signature